



Collibra Everywhere

Browser Extension

Collibra Browser Extension

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You can find the most up-to-date technical documentation on our Documentation Center at

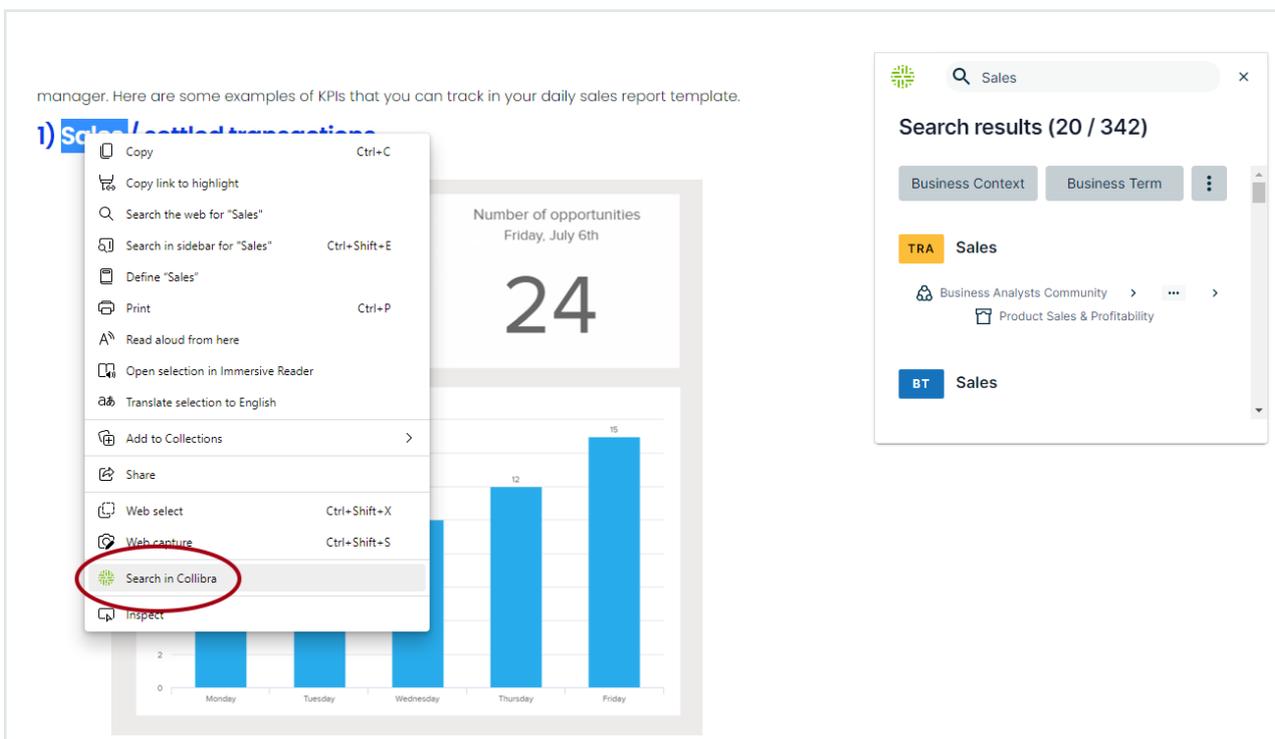
https://productresources.collibra.com/docs/collibra/latest/Content/BrowserExtension/to_browser-extension.htm

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About Collibra Browser Extension

Collibra Browser Extension allows you to quickly search for definitions of business terms and acronyms, and information about column names and product names, from any web page against your Collibra Data Intelligence Cloud environment. Thus, when browsing a web page, you can easily find more information from your Collibra environment about any text that is displayed on the current page, without having to open the web interface of Collibra.

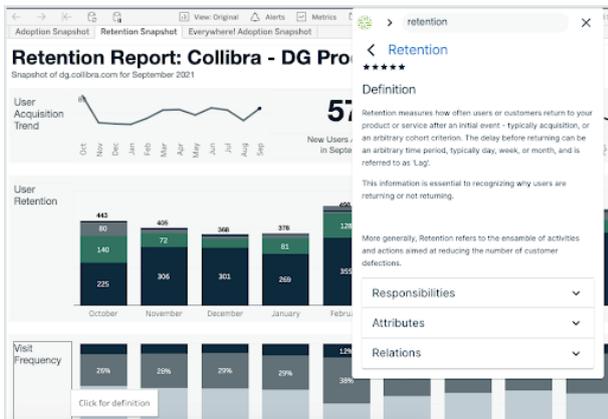


Tip While Collibra Browser Extension works everywhere, you can still [whitelist certain domains](#).

Power BI or Tableau

If you are working in Power BI or Tableau, the Browser Extension can automatically identify the document on which you are working and show you the main information of that document in a single click.

For example, when working on a Tableau dashboard, if you click the Browser Extension logo, the information of that dashboard is shown in the extension.



Get started with Collibra Browser Extension

You can use Collibra Browser Extension for a seamless interaction between web pages and your Collibra Data Intelligence Cloud resources. The Browser Extension allows you to:

- Search for definitions, product names, and more, from any web page via the context menu.
- Find business context and view the lineage of data in business intelligence tools (for example Power BI and Tableau), with a single click.

Step 1: Before you start

Ensure that you can access the Collibra environment of your company.

Step 2: Install the extension

[Download and install](#) the Collibra Browser Extension from the web store of your browser.

Note You can add the extension on all Chromium-based web browsers, such as Google Chrome and Microsoft Edge.

Step 3: Configure the extension

[Add](#) the URL of the Collibra environment of your company, and, optionally, some web domains.

Tip Adding web domains allows the extension to automatically match data from a business intelligence tool (for example Power BI or Tableau) with resources in your Collibra environment.

Step 4: Use the extension

You can use the extension in the following ways:

- [Search via context menu.](#)
- [Auto-match data.](#)

Add Collibra Browser Extension to your browser

You can add Collibra Browser Extension to your browser via the web store.

Prerequisites

You have a Chromium-based browser, such as Google Chrome or Microsoft Edge.

Other Chromium-based browsers

1. Open the web store of your browser.

Tip For more information, see the user guide of your browser.

2. Search for *EverywhereBrowser Extension*.
 - » **Collibra Everywhere Browser Extension** appears in the search results.
3. Click **Collibra Everywhere Browser Extension**.

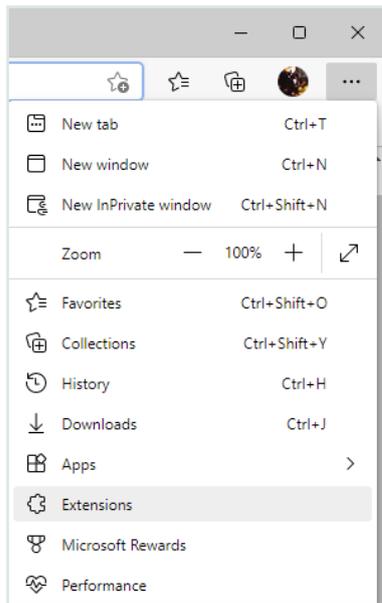
A page containing the details of the extension opens.
4. Click **Add to Chrome**, and then, in the dialog box that follows, click **Add extension**.

Collibra Browser Extension is added to your browser.

Microsoft Edge

Tip Adding Collibra Browser Extension to Microsoft Edge requires additional extra steps.

1. On the main menu, click **Extensions**.



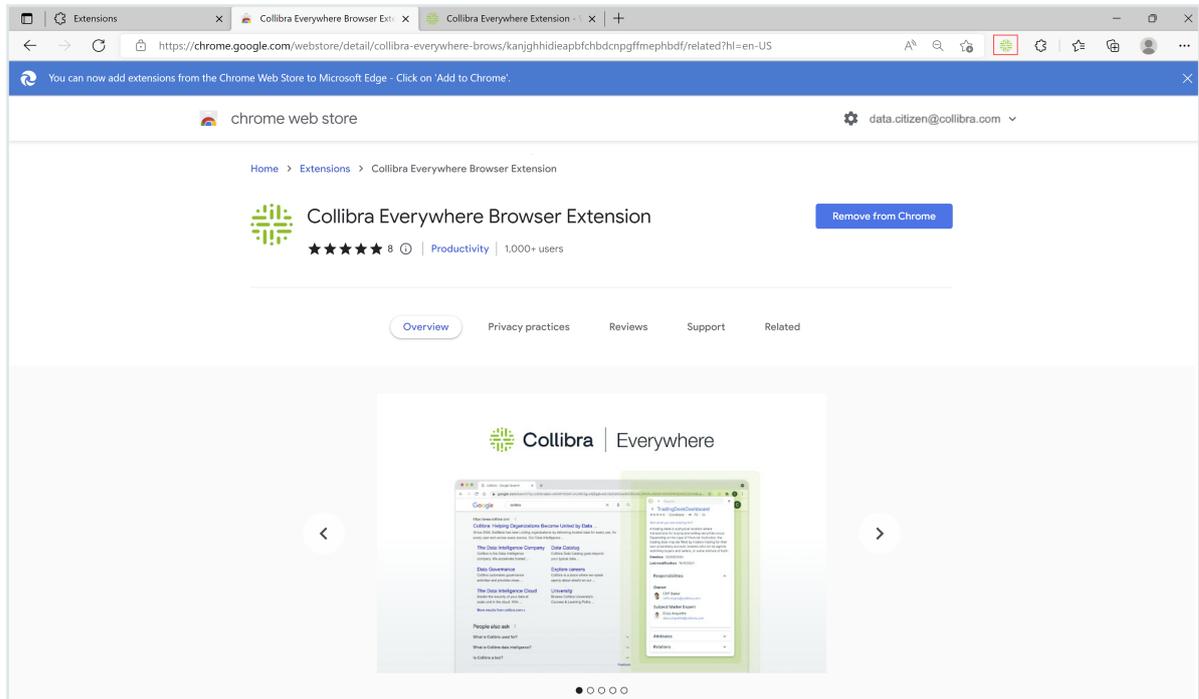
» The **Extensions** dialog box appears.

2. Click **Manage extensions**.
The **Extensions** tab opens.
3. Click **Chrome Web Store**.

Tip If a cookie settings window appears, agree with or customize the default cookie settings.

4. Sign in to the web store.
5. In the message that appears at the top of the page, click **Allow extensions from other stores**, and then, in the dialog box that follows, click **Allow**.

6. Follow **Steps 2 through 4** from the previous section.
Collibra Everywhere Browser Extension is added to Microsoft Edge.



Configure Collibra Browser Extension

After adding Collibra Browser Extension, you must [set the address \(URL\) of your Collibra Data Intelligence Cloud environment](#). We recommend that you [pin the extension](#) to the toolbar of your browser.

Set the URL of your Collibra environment and add web domains

Before you can use the Browser Extension, you must set the URL of your Collibra environment, and, optionally, add the required web domains.

Important You must add web domains if you want to benefit from the [auto-matching data feature](#).

Steps

1. Open Collibra Browser Extension.
2. In the **Collibra Platform URL** field, enter the URL of your Collibra Data Intelligence Cloud environment.
3. To add web domains (for example, the domains of your Tableau or Power BI web applications):
 - a. In the **Domains** section, click **+**.

Tip If you want to add the current web page as a domain, click  instead and ignore the following steps.  is disabled if the current web page is already added as a domain.

- b. In the drop-down list box, select the required web application (for example, **Tableau** or **Power BI**).

Tip If the required web application is not available in the list, select **Other**.

c. In the field, enter the URL of the domain.

» The configuration is saved.

Tip

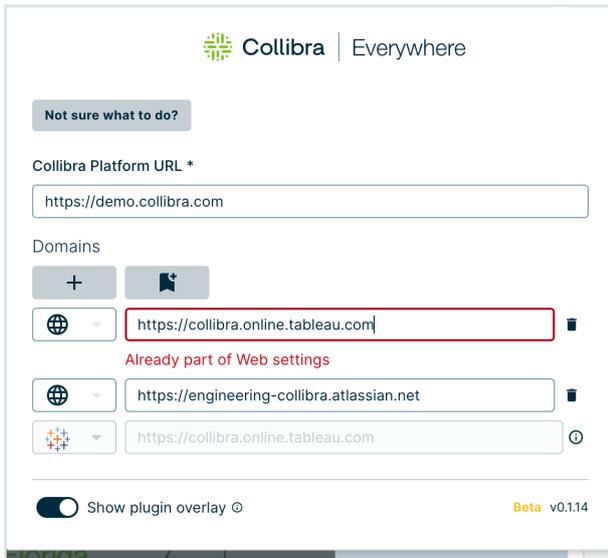
- The **Show plugin overlay** option is selected by default, indicating that the Browser Extension is added to the web application as an overlay in the form of the Collibra logo. You can clear the option if required.
- To remove a domain, click  next to it.

Note When you search via the Browser Extension for the first time, you are prompted to enter your credentials.

Domains added via Collibra Console

You can add [domains via Collibra Console](#).

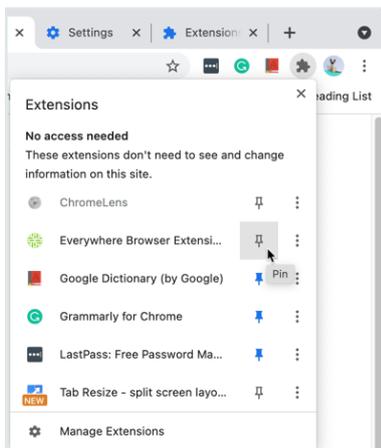
In the Browser Extension configuration window, you cannot edit or remove a domain that you added via Collibra Console. In addition, if the domain that you added via Collibra Console already exists in your local settings, you are asked to remove that domain from the configuration.



Pin the Browser Extension

Tip Ensure that extensions are visible in the toolbar of your browser.

If you want the extension to always be accessible in the browser, pin the extension in your extension list as shown in the following image.



When you pin the extension, the Collibra logo appears in the extension list of your browser.



Search via context menu

To perform a search from a web page against your Collibra Data Intelligence Cloud environment, select the text, right-click the text, and then select **Search in Collibra**. The Browser Extension window shows the search results.

Global Location Number (GLN)

Search Comment Create issue

A **Global Location Number (GLN)** identifies its address/location uniquely and unambiguously. This can be:

- A **legal entity**: your company, a branch or department within your company
- A **functional entity**: a specific department within a legal entity (e.g. your accounting department)
- A **physical entity**: a specific location in your building (e.g. your storage warehouse, unloading quay or hospital room)
- A **digital location**: e.g. a location on your Sharepoint

Top categories per user

Name		ProductCategoryKey	ProductSubcategoryKey
Nelson	416-7363-39	880	172374
Barnes	814-1072-13	674	374210
Walker	235-4984-67	566	562516

Wouter Duser

C4D Demo page Confluence

Created by Wouter Duser
Last updated: Jan 18, 2022 · 4 min read · 7 people viewed

Global Location Number (GLN)

Search for business terms or acronyms

A **Global Location Number (GLN)** identifies its address/location uniquely and unambiguously. This can be:

- A **legal entity**: your company, a branch or department within your company
- A **functional entity**: a specific department within a legal entity (e.g. your accounting department)
- A **physical entity**: a specific location in your building (e.g. your storage warehouse, unloading quay or hospital room)
- A **digital location**: e.g. a location on your Sharepoint

GLN

< Search results (3 / 3)

Business Context Business Term

DCON Global Location Number (GLN)
Data Architecture > Conceptual/Business Data Models

DATT Global Location Number (GLN)
Data Architecture > Logical Data Models

DATT Global Location Number (GLN)
Data Architecture > Logical Data Models

Data auto-matching

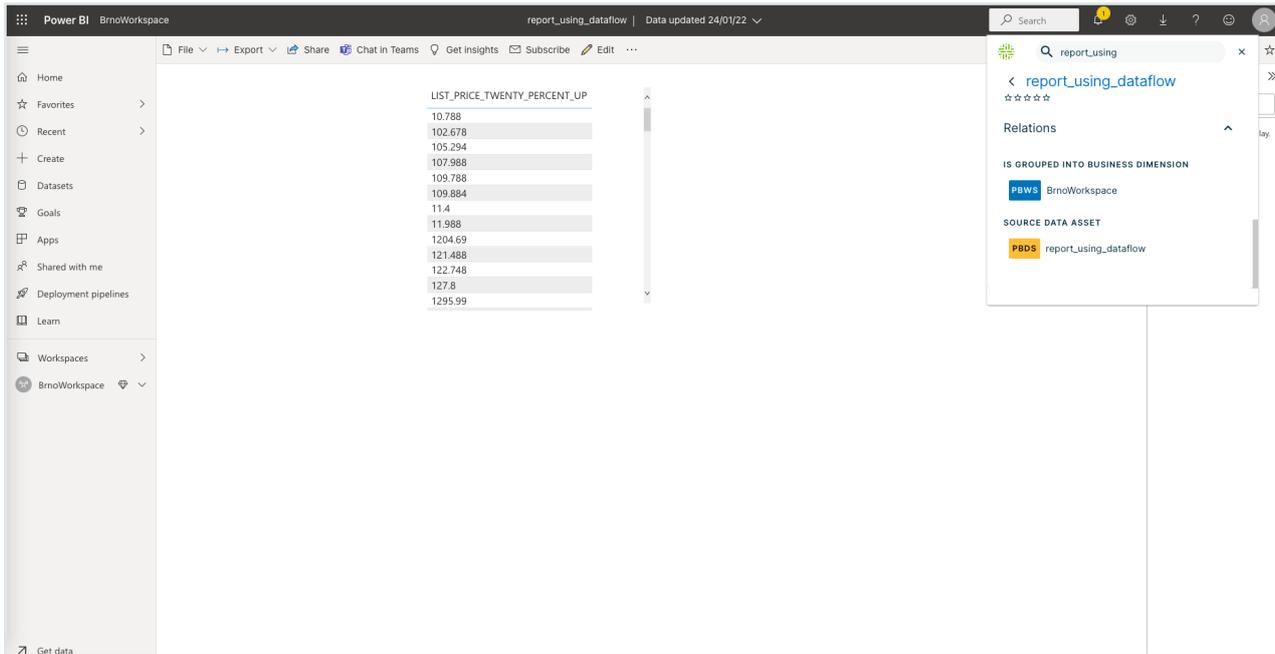
When configuring Collibra Browser Extension, you can add domains of web applications such as Power BI and Tableau. The Browser Extension then detects the data from those applications and displays the equivalent Collibra Data Intelligence Cloud resource details, with a single click. When visiting a web domain that you added to the Browser Extension, the Collibra icon is shown as an overlay.

Examples

When viewing a dashboard in Tableau, if you click the Browser Extension overlay logo, the extension displays the details of the equivalent Tableau dashboard asset in Collibra, including responsibilities, data attributes, and related assets.

Order ID	Customer Name	Order Date	Ship Date	Ship Mode	Sales	Quantity	Discount	Profit	Pr
CA-2018-100006	Dennis Kane	07/09/2018	13/09/2018	Standard Class	\$378	3	0%	\$110	
CA-2018-100090	Ed Braxton	08/07/2018	12/07/2018	Standard Class	\$699	9	40%	(\$19)	
CA-2018-100293	Neil Franzblisch	14/03/2018	18/03/2018	Standard Class	\$91	6	20%	\$32	
CA-2018-100328	Jasper Cacioppo	28/04/2018	03/02/2018	Standard Class	\$4	1	20%	\$1	
CA-2018-100363	Jim Mitchum	08/04/2018	15/04/2018	Standard Class	\$21	5	40%	\$8	
CA-2018-100391	Barry Weirich	25/05/2018	29/05/2018	Standard Class	\$15	2	0%	\$7	
CA-2018-100678	Kunst Miller	18/04/2018	22/04/2018	Standard Class	\$697	11	90%	\$62	
CA-2018-100706	Laural Elliston	18/12/2018	19/12/2018	Standard Class	\$129	8	0%	\$18	
CA-2018-100762	Nat Gilpin	24/11/2018	29/11/2018	Standard Class	\$509	11	0%	\$219	
CA-2018-100860	Cindy Stewart	26/03/2018	30/03/2018	Second Class	\$19	5	0%	\$9	
CA-2018-100867	Eugene Hildebrand	19/10/2018	24/10/2018	Standard Class	\$322	6	20%	\$20	6.3%
CA-2018-100881	Daniel Raglin	28/03/2018	01/04/2018	Standard Class	\$302	3	20%	\$23	7.5%
CA-2018-100895	Stewart Visinsky	02/06/2018	06/06/2018	Standard Class	\$605	7	0%	\$177	29.2%
CA-2018-100916	Frank Hawley	21/10/2018	26/10/2018	Standard Class	\$789	10	0%	\$123	15.6%
CA-2018-100972	Dennis Bolton	19/11/2018	24/11/2018	Second Class	\$166	3	0%	\$80	48.0%
CA-2018-101147	Matt Collins	02/12/2018	04/12/2018	First Class	\$2	1	80%	(\$6)	-265.0%
CA-2018-101175	Dario Medina	09/12/2018	14/12/2018	Standard Class	\$101	6	20%	(\$1)	-1.3%
CA-2018-101266	Michael Moore	27/08/2018	30/08/2018	Second Class	\$13	2	0%	\$6	48.0%
CA-2018-101364	Tamara Willingham	22/12/2018	26/12/2018	Standard Class	\$297	13	20%	\$100	33.8%
CA-2018-101392	Ann Steele	07/12/2018	13/12/2018	Standard Class	\$269	7	0%	\$70	26.0%
CA-2018-101427	Andy Yotov	28/12/2018	30/12/2018	Standard Class	\$8	3	20%	\$1	13.0%
CA-2018-101462	Benjamin Patterson	20/04/2018	25/04/2018	Standard Class	\$60	4	0%	\$28	46.0%
CA-2018-101476	Shirley Daniels	12/09/2018	13/09/2018	First Class	\$70	1	0%	\$30	43.0%
CA-2018-101560	Chris Selesnick	28/11/2018	01/12/2018	Second Class	\$542	19	0%	\$111	20.4%
CA-2018-101602	Mick Crebagg	15/12/2018	18/12/2018	First Class	\$804	8	50%	(\$31)	-3.9%
CA-2018-101770	Karen Bern	31/03/2018	04/04/2018	Standard Class	\$2	1	70%	(\$1)	-70.0%
CA-2018-101833	Frank Gastreau	17/11/2018	22/11/2018	Second Class	\$34	3	0%	\$17	50.0%
CA-2018-101931	Todd Sumrall	28/10/2018	31/10/2018	First Class	\$1,253	17	35%	\$19	1.5%
CA-2018-102008	Russell Applegate	30/09/2018	04/10/2018	Standard Class	\$49	1	0%	\$24	50.0%
CA-2018-102085	Joy Daniels	04/10/2018	09/10/2018	Standard Class	\$29	4	0%	\$14	47.0%
CA-2018-102274	Dave Hallsten	23/11/2018	26/11/2018	Standard Class	\$866	13	0%	\$323	37.3%
CA-2018-102295	Erica Hackney	24/11/2018	26/11/2018	Second Class	\$121	1	20%	(\$18)	-15.0%
CA-2018-102390	Aranne Irving	29/12/2018	03/01/2019	Standard Class	\$409	10	20%	\$80	19.7%
CA-2018-102445	Jonis McGrath	23/01/2018	28/01/2018	Standard Class	\$40	6	0%	\$19	48.0%
CA-2018-102652	Andy Yotov	06/04/2018	12/04/2018	Standard Class	\$200	13	0%	\$65	32.3%
CA-2018-102673	Ken Heidel	01/11/2018	05/11/2018	Standard Class	\$1,044	29	80%	\$128	12.3%

The following image shows a report in Power BI and the details of the equivalent Power BI report asset in Collibra.

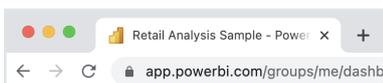


How auto-matching works

When you use a web application such as Power BI or Tableau, Collibra Browser Extension can detect the visited data from the application and retrieve the equivalent data from the connected Collibra Data Intelligence Cloud environment. This topic describes how the Browser Extension performs such auto-matching.

Auto-matching for a Power BI dashboard

When you work on a Power BI dashboard, the extension extracts the title displayed on the browser tab and the universally unique identifier (UUID) of the dashboard from the page address.



The extension then searches the Power BI dashboard asset in Collibra for an address attribute that matches the UUID from the Power BI address. If no match is found, the extension searches for an asset whose name is similar to the name found in the browser tab title of the Power BI dashboard.

Tip If auto-matching fails, the extension searches for the name of the dashboard with the asset type as a filter.

Auto-matching for a Tableau dashboard

When you work on a Tableau dashboard, the extension extracts the following information from the breadcrumb on the current page:

- Tableau project
- Tableau workbook
- Tableau dashboard or report

In addition, the extension searches for the following pattern in the page address to determine if the current page is a dashboard:

```
<tableau url>/#/site/<path or uuid>/views/<path or uuid>
```

Note In this pattern:

- The content within the angle brackets (<>) may match any string.
- **/site** refers to the workbook or site name and is optional for auto-matching.
- **path or uuid** is not used for auto-matching.

The following image shows a Tableau page address that meets the required pattern.

```
https://tableau-growth.america.analytics.com/#/views/DataProgressReport-9/DASHBOARD?:iid=2
```

If the extension can extract the required information from the breadcrumb and if the page address meets the required pattern, the extension automatically searches for the dashboard in the connected Collibra Data Intelligence Cloud environment.

Tip If auto-matching fails, the extension searches for the name of the dashboard with the asset type as a filter.